

City of Highmore
\$395,000 Drinking Water Borrower Bond
dated October 10, 2014

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Highmore
2. Designation of issue: Drinking Water Borrower Bond.
3. Date of issue: October 10, 2014
4. Purpose of issue: City of Highmore Highway 47 Water Replacement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$395,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of October 2014.


By: Tara Buchholz
Its: Finance Officer

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\$395,000 City of Highmore Drinking Water Borrower Bond Dated Oct 10, 2014 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2015			10,876.22	10,876.22	10,876	
11/15/2015	1,956	3.250	3,209.38	5,165.42		16,042
02/15/2016	1,972	3.250	3,193.48	5,165.42		
05/15/2016	1,988	3.250	3,177.46	5,165.42		
08/15/2016	2,004	3.250	3,161.31	5,165.42	20,662	
11/15/2016	2,020	3.250	3,145.02	5,165.42		20,662
02/15/2017	2,037	3.250	3,128.61	5,165.42		
05/15/2017	2,053	3.250	3,112.06	5,165.42		
08/15/2017	2,070	3.250	3,095.38	5,165.42	20,662	
11/15/2017	2,087	3.250	3,078.56	5,165.42		20,662
02/15/2018	2,104	3.250	3,061.60	5,165.42		
05/15/2018	2,121	3.250	3,044.51	5,165.42		
08/15/2018	2,138	3.250	3,027.27	5,165.42	20,662	
11/15/2018	2,156	3.250	3,009.90	5,165.42		20,662
02/15/2019	2,173	3.250	2,992.39	5,165.42		
05/15/2019	2,191	3.250	2,974.73	5,165.42		
08/15/2019	2,208	3.250	2,956.93	5,165.42	20,662	
11/15/2019	2,226	3.250	2,938.99	5,165.42		20,662
02/15/2020	2,245	3.250	2,920.90	5,165.42		
05/15/2020	2,263	3.250	2,902.66	5,165.42		
08/15/2020	2,281	3.250	2,884.28	5,165.42	20,662	
11/15/2020	2,300	3.250	2,865.74	5,165.42		20,662
02/15/2021	2,318	3.250	2,847.06	5,165.42		
05/15/2021	2,337	3.250	2,828.22	5,165.42		
08/15/2021	2,356	3.250	2,809.23	5,165.42	20,662	
11/15/2021	2,375	3.250	2,790.09	5,165.42		20,662
02/15/2022	2,395	3.250	2,770.79	5,165.42		
05/15/2022	2,414	3.250	2,751.33	5,165.42		
08/15/2022	2,434	3.250	2,731.72	5,165.42	20,662	
11/15/2022	2,453	3.250	2,711.94	5,165.42		20,662
02/15/2023	2,473	3.250	2,692.01	5,165.42		
05/15/2023	2,494	3.250	2,671.91	5,165.42		
08/15/2023	2,514	3.250	2,651.65	5,165.42	20,662	
11/15/2023	2,534	3.250	2,631.23	5,165.42		20,662
02/15/2024	2,555	3.250	2,610.64	5,165.42		
05/15/2024	2,576	3.250	2,589.88	5,165.42		
08/15/2024	2,596	3.250	2,568.95	5,165.42	20,662	
11/15/2024	2,618	3.250	2,547.86	5,165.42		20,662
02/15/2025	2,639	3.250	2,526.59	5,165.42		
05/15/2025	2,660	3.250	2,505.15	5,165.42		
08/15/2025	2,682	3.250	2,483.54	5,165.42	20,662	
11/15/2025	2,704	3.250	2,461.74	5,165.42		20,662
02/15/2026	2,726	3.250	2,439.78	5,165.42		
05/15/2026	2,748	3.250	2,417.63	5,165.42		
08/15/2026	2,770	3.250	2,395.31	5,165.42	20,662	
11/15/2026	2,793	3.250	2,372.80	5,165.42		20,662
02/15/2027	2,815	3.250	2,350.11	5,165.42		
05/15/2027	2,838	3.250	2,327.23	5,165.42		
08/15/2027	2,861	3.250	2,304.17	5,165.42	20,662	
11/15/2027	2,884	3.250	2,280.93	5,165.42		20,662
02/15/2028	2,908	3.250	2,257.49	5,165.42		
05/15/2028	2,932	3.250	2,233.86	5,165.42		
08/15/2028	2,955	3.250	2,210.04	5,165.42	20,662	
11/15/2028	2,979	3.250	2,186.03	5,165.42		20,662
02/15/2029	3,004	3.250	2,161.82	5,165.42		
05/15/2029	3,028	3.250	2,137.42	5,165.42		

08/15/2029	3,053	3.250	2,112.82	5,165.42	20,662	
11/15/2029	3,077	3.250	2,088.01	5,165.42		20,662
02/15/2030	3,102	3.250	2,063.01	5,165.42		
05/15/2030	3,128	3.250	2,037.80	5,165.42		
08/15/2030	3,153	3.250	2,012.39	5,165.42	20,662	
11/15/2030	3,179	3.250	1,986.77	5,165.42		20,662
02/15/2031	3,204	3.250	1,960.95	5,165.42		
05/15/2031	3,231	3.250	1,934.91	5,165.42		
08/15/2031	3,257	3.250	1,908.66	5,165.42	20,662	
11/15/2031	3,283	3.250	1,882.20	5,165.42		20,662
02/15/2032	3,310	3.250	1,855.52	5,165.42		
05/15/2032	3,337	3.250	1,828.63	5,165.42		
08/15/2032	3,364	3.250	1,801.52	5,165.42	20,662	
11/15/2032	3,391	3.250	1,774.19	5,165.42		20,662
02/15/2033	3,419	3.250	1,746.63	5,165.42		
05/15/2033	3,447	3.250	1,718.86	5,165.42		
08/15/2033	3,475	3.250	1,690.85	5,165.42	20,662	
11/15/2033	3,503	3.250	1,662.62	5,165.42		20,662
02/15/2034	3,531	3.250	1,634.16	5,165.42		
05/15/2034	3,560	3.250	1,605.47	5,165.42		
08/15/2034	3,589	3.250	1,576.55	5,165.42	20,662	
11/15/2034	3,618	3.250	1,547.39	5,165.42		20,662
02/15/2035	3,647	3.250	1,517.99	5,165.42		
05/15/2035	3,677	3.250	1,488.35	5,165.42		
08/15/2035	3,707	3.250	1,458.48	5,165.42	20,662	
11/15/2035	3,737	3.250	1,428.36	5,165.42		20,662
02/15/2036	3,767	3.250	1,398.00	5,165.42		
05/15/2036	3,798	3.250	1,367.39	5,165.42		
08/15/2036	3,829	3.250	1,336.53	5,165.42	20,662	
11/15/2036	3,860	3.250	1,305.42	5,165.42		20,662
02/15/2037	3,891	3.250	1,274.05	5,165.42		
05/15/2037	3,923	3.250	1,242.44	5,165.42		
08/15/2037	3,955	3.250	1,210.56	5,165.42	20,662	
11/15/2037	3,987	3.250	1,178.43	5,165.42		20,662
02/15/2038	4,019	3.250	1,146.04	5,165.42		
05/15/2038	4,052	3.250	1,113.38	5,165.42		
08/15/2038	4,085	3.250	1,080.45	5,165.42	20,662	
11/15/2038	4,118	3.250	1,047.26	5,165.42		20,662
02/15/2039	4,152	3.250	1,013.80	5,165.42		
05/15/2039	4,185.35	3.25	980.07	5,165.42		
08/15/2039	4,219.36	3.25	946.07	5,165.42	20,662	
11/15/2039	4,253.64	3.25	911.78	5,165.42		20,662
02/15/2040	4,288.20	3.25	877.22	5,165.42		
05/15/2040	4,323.04	3.25	842.38	5,165.42		
08/15/2040	4,358.17	3.25	807.26	5,165.42	20,662	
11/15/2040	4,393.58	3.25	771.85	5,165.42		20,662
02/15/2041	4,429.28	3.25	736.15	5,165.42		
05/15/2041	4,465.26	3.25	700.16	5,165.42		
08/15/2041	4,501.54	3.25	663.88	5,165.42	20,662	
11/15/2041	4,538.12	3.25	627.31	5,165.42		20,662
02/15/2042	4,574.99	3.25	590.43	5,165.42		
05/15/2042	4,612.16	3.25	553.26	5,165.42		
08/15/2042	4,649.64	3.25	515.79	5,165.42	20,662	
11/15/2042	4,687.42	3.25	478.01	5,165.42		20,662
02/15/2043	4,725.50	3.25	439.92	5,165.42		
05/15/2043	4,763.89	3.25	401.53	5,165.42		
08/15/2043	4,802.60	3.25	362.82	5,165.42	20,662	
11/15/2043	4,841.62	3.25	323.80	5,165.42		20,662
02/15/2044	4,880.96	3.25	284.46	5,165.42		
05/15/2044	4,920.62	3.25	244.81	5,165.42		
52,824.00	4,960.60	3.25	204.83	5,165.42	20,662	
52,916.00	5,000.90	3.25	164.52	5,165.42		20,662
53,008.00	5,041.54	3.25	123.89	5,165.42		

53,097.00	5,082.50	3.25	82.93	5,165.42		
53,189.00	5,123.79	3.25	41.63	5,165.42	20,662	15,496
	\$395,000		\$235,727.16	\$630,727.16	\$630,727	\$630,727